

1187 Alturas Drive Moscow, Idaho 83843 2088823567

Program Report



Economic Modeling Specialists, Inc. www.economicmodeling.com



Region Info

Region: San Francisco larger MSA

County Areas: Alameda, California (6001), Contra Costa, California (6013), Marin, California (6041), San Francisco, California (6075), San Mateo, California (6081), Santa Clara, California (6085)

Executive Summary

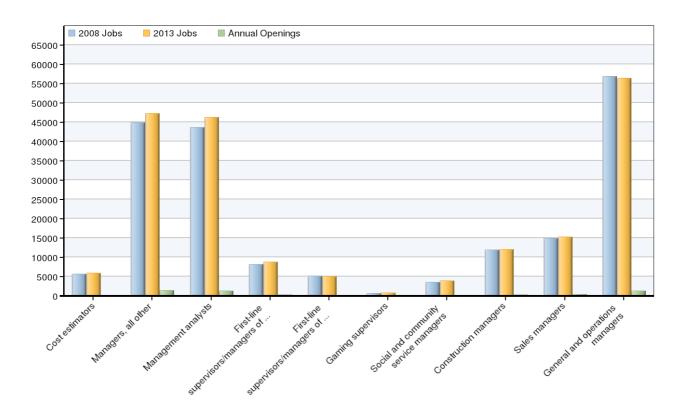
Program Business Administration (TOP 0505.00)

| Program Occupations |
|--|
| Chief executives (SOC 11-1011) |
| General and operations managers (SOC 11-1021) |
| Sales managers (SOC 11-2022) |
| Administrative services managers (SOC 11-3011) |
| Industrial production managers (SOC 11-3051) |
| Transportation, storage, and distribution managers (SOC 11-3071) |
| Construction managers (SOC 11-9021) |
| Social and community service managers (SOC 11-9151) |
| Managers, all other (SOC 11-9199) |
| Cost estimators (SOC 13-1051) |
| Management analysts (SOC 13-1111) |
| First-line supervisors/managers of housekeeping and janitorial workers (SOC 37-1011) |
| Gaming supervisors (SOC 39-1011) |
| First-line supervisors/managers of personal service workers (SOC 39-1021) |

| 239,212 |
|---------|
| 246,811 |
| 7,602 |
| 3% |
| \$38.61 |
| 6,625 |
| 25,522 |
| |

Source: EMSI Complete Employment - Spring 2009

Occupational Breakdown

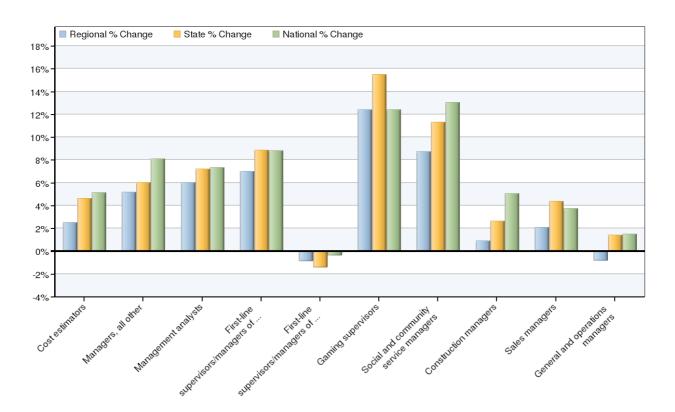


| SOC | Description | 2008 | 2013 | | Replacement | | Education |
|---------|--|--------|--------|----------|-------------|----------|--|
| Code | | Jobs | Jobs | Openings | Jobs | Earnings | Level |
| 13-1051 | Cost estimators | 5,679 | 5,822 | 139 | 553 | \$33.69 | Work experience in a related field |
| 11-9199 | Managers, all other | 44,891 | 47,214 | 1,346 | 4,407 | \$28.50 | Work experience in a related field |
| 13-1111 | Management analysts | 43,672 | 46,310 | 1,270 | 3,713 | \$31.57 | Degree plus work experience |
| 37-1011 | First-line supervisors/managers of housekeeping and janitorial workers | 8,152 | 8,721 | 227 | 566 | \$12.49 | Work experience in a related field |
| 39-1021 | First-line supervisors/managers of personal service workers | 5,098 | 5,053 | 105 | 571 | \$14.48 | Work experience in a related field |
| 39-1011 | Gaming supervisors | 653 | 734 | 29 | 65 | \$13.56 | Work experience in a related field |
| 11-9151 | Social and community service managers | 3,537 | 3,846 | 131 | 344 | \$25.56 | Bachelor's degree |
| 11-9021 | Construction managers | 11,876 | 11,983 | 193 | 860 | \$34.91 | Bachelor's degree |
| 11-2022 | Sales managers | 14,883 | 15,193 | 386 | 1,618 | \$56.13 | Degree plus work experience |
| 11-1021 | General and operations managers | 56,868 | 56,388 | 1,236 | 6,658 | \$53.76 | Degree plus work experience |

| | Total | 239,212 | , | , | 25,522 | | |
|---------|--|---------|--------|-------|--------|---------|--|
| 11-1011 | Chief executives | 30,268 | 31,886 | 1,130 | 4,030 | \$40.30 | Degree plus work experience |
| 11-3071 | Transportation, storage, and distribution managers | 2,797 | 2,821 | 87 | 411 | \$40.92 | Work experience in a related field |
| 11-3051 | Industrial production managers | 4,768 | 4,572 | 147 | 932 | \$50.22 | Work experience in a related field |
| 11-3011 | Administrative services managers | 6,068 | 6,269 | 199 | 793 | \$40.82 | Degree plus work experience |

Source: EMSI Complete Employment - Spring 2009

Occupational Change



| CodeDescriptionRegional | 5% 6% 7% 9% | 8% 7% |
|---|----------------------|----------|
| 11-9199Managers, all other2,3235%13-1111Management analysts2,6386%37-1011First-line supervisors/managers of housekeeping and janitorial workers5697% | 6% 7% 9% | 8% 7% |
| 13-1111 Management analysts 2,638 6% 37-1011 First-line supervisors/managers of housekeeping and janitorial workers 569 7% | 7% 9% | 7% |
| 37-1011 First-line supervisors/managers of housekeeping and janitorial workers 569 7% | 9% | |
| 37-1011 and janitorial workers | | 9% |
| First-line supervisors/managers of personal | | |
| 39-1021 service workers -1% | -1% | -0% |
| 39-1011Gaming supervisors8112% | 16% | 12% |
| 11-9151Social and community service managers3099% | 11% | 13% |
| 11-9021 Construction managers 107 1% | 3% | 5% |
| 11-2022 Sales managers 310 2% | 4% | 4% |
| 11-1021 General and operations managers -480 -1% | 1% | 2% |
| 11-3011Administrative services managers2013% | 7% | 6% |
| 11-3051 Industrial production managers -196 -4% | -3% | -5% |
| 11-3071Transportation, storage, and distribution managers241% | 6% | 6% |
| 11-1011 Chief executives 1,618 5% | 7% | 8% |

Source: EMSI Complete Employment - Spring 2009

Occupation Distribution



| County | 2008 Jobs |
|--------------------------|-----------|
| Santa Clara, CA (6085) | 70,751 |
| Alameda, CA (6001) | 48,860 |
| San Francisco, CA (6075) | 45,439 |
| San Mateo, CA (6081) | 31,443 |
| Contra Costa, CA (6013) | 29,218 |
| Marin, CA (6041) | 13,501 |

Source: EMSI Complete Employment - Spring 2009

Data Sources and Calculations

Occupation Data

Organizing regional employment information by occupation provides a workforce-oriented view of the regional economy. EMSI's occupation data are based on EMSI's industry data and regional staffing patterns taken from the Occupational Employment Statistics program (U.S. Bureau of Labor Statistics). Wage information is partially derived from the American Community Survey. The occupation-to-program (SOC-to-CIP) crosswalk is based on one from the U.S. Department of Education, with customizations by EMSI.

State Data Sources

This report uses state data from the following agencies: California Labor Market Information Department.